

**YERGO**

**100% Ownership**

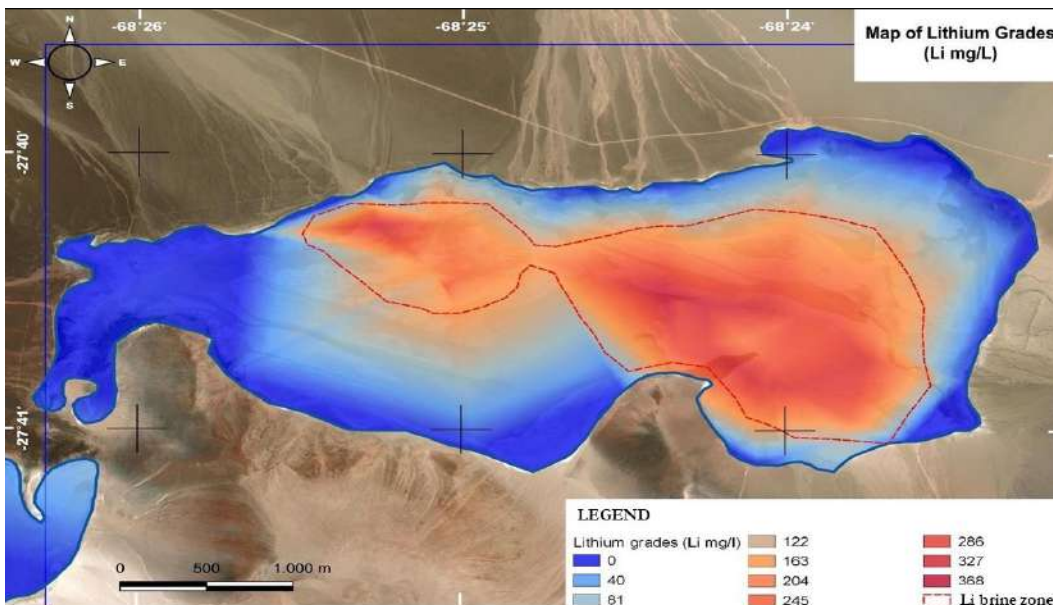
Centrally-located 2,932 Ha drill-ready Yergo Lithium Project in Catamarca Province, Argentina

**Strategic Asset & Complete Control**

Yergo encompasses the entire Aparejos Salar, has demonstrated promising lithium concentrations, and a large at surface lithium-brine bearing aquifer

**Proximity to Success**

Located 9km from the Tres Quebradas Project, developed by NeoLithium, acquired by Zijin in 2022 for C\$960 million



**SHARED GEOLOGY WITH 3Q**

Due to the Yergo Project's proximity to the Zijin's 3Q Project, both likely possess **similar evaporitic climates and geology**, including exposure to lithium source rocks. As a result, Yergo may have significant Lithium & Potassium mineralization.

**NEXT STEPS**

**Expand Exploration:** Initiate drilling to validate Yergo's potential for significant lithium grades

**Strategic Positioning:** Leverage Yergo's promising features and proximity to the Tres Quebradas Project to attract potential stakeholders and partnerships

**HIGH QUALITY LITHIUM BRINE**

Sampling by Portofino returned values of up to **373 mg/L Lithium** and up to 8,001 mg/L Potassium including **low Magnesium to Lithium ratios**.



## Past deals and their Potential Impact on Portofino's Valuation

Transaction Date	Project	Acquired From	Acquired By	Resource (Mt)	Resource grade (mg/Li)	C\$ Millions	Price / tonne LCE
2023-Dec	Tollilar	Alpha Lithium	Tecpetrol	3.3	270	302	92
2023-Jan	Pastos Grandes	Arena	LAC	0.6	460	400	667
2022-Oct	Pozuelos / Pastos Grandes	Litica	Ganfeng	7.6	465	1300	171
2022-Mar	Rincon	Rincon	Rio Tinto	8.2	250	1200	146
2022-Feb	Tres Quebradas	Neo Lithium	Zijin	6.1	635	950	156
2022-Jan	Pastos Grandes	Millennial	LAC	4.9	439	550	112
2021-Nov	Ratones / Centenario JV	Eramet	Tsinghshan	7.1	350	975	137
<b>Average</b>				<b>5.4</b>	<b>410</b>	<b>811</b>	<b>212</b>

Reference: BatteryJuniors Data  
Stock prices dated June 27, 2024



### MANAGEMENT & BOARD

#### RODNEY CAMPBELL

Interim-CEO and Director

#### JEREMY WRIGHT

CFO and Director

#### STEPHEN WILKINSON

Director

#### BRIAN CRAWFORD

Director

### SHARE STRUCTURE

As at March 1, 2026

Issued	175,443,899
Options	11,502,000
Warrants	60,651,700
Fully diluted	247,597,599

\* Technical content has been reviewed and approved by Mr. Mike Kilbourne, BSc. (Hons), P.Geo., who is a member of the Association of Professional Geoscientists of Ontario and is a Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects.

\* General risks inherent in the Project include the reliance on available data and assumptions and judgments used in the interpretation of such data, the speculative and uncertain nature of exploration and development costs, capital requirements and the ability to obtain financing, volatility of global and local economic climates, share price volatility, estimated price volatility, changes in equity markets, exchange rate fluctuations and other risks involved in the mineral exploration and development industry. There can be no assurance that a forward looking statement or information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Accordingly, readers should not place undue reliance on forward looking statements or information. We undertake no obligation to reissue or update any forward looking statements or information except as required by law.